



JPP PROJEKT – PARKING U KLAJČEVOJ

Prezentacija za tehničke konzultacije

19. ožujka 2014.

Zagreb

*With the participation of the European Bank for Reconstruction and
Development*



European Bank
for Reconstruction and Development

City of Zagreb



ZAGREB PARKING PPP TRANSACTION

Pre Tender Meeting Presentation

March, 19th 2014,
Zagreb

With the participation of the European Bank for Reconstruction and Development



European Bank
for Reconstruction and Development

Dio B: Strategija i faze javnog natječaja

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- Idejni tijek
- JPP – Natječajna strategija
- Faze i vremenski okviri
- Ideje i diskusija

Part B: Tender Strategy and Phasing

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- **Conceptual Transaction Path**
- **PPP- Tender Strategy**
- **Phasing & Timing**
- **Ideas and discussion**

B.1: Idejni tijek projekta

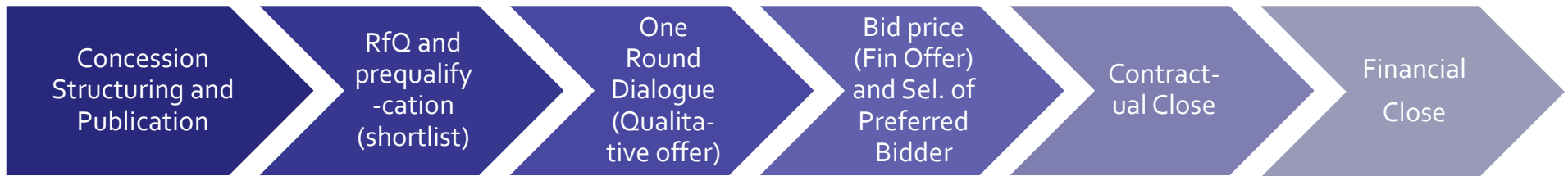
5



Time

B.1: Conceptual Transaction Path

6

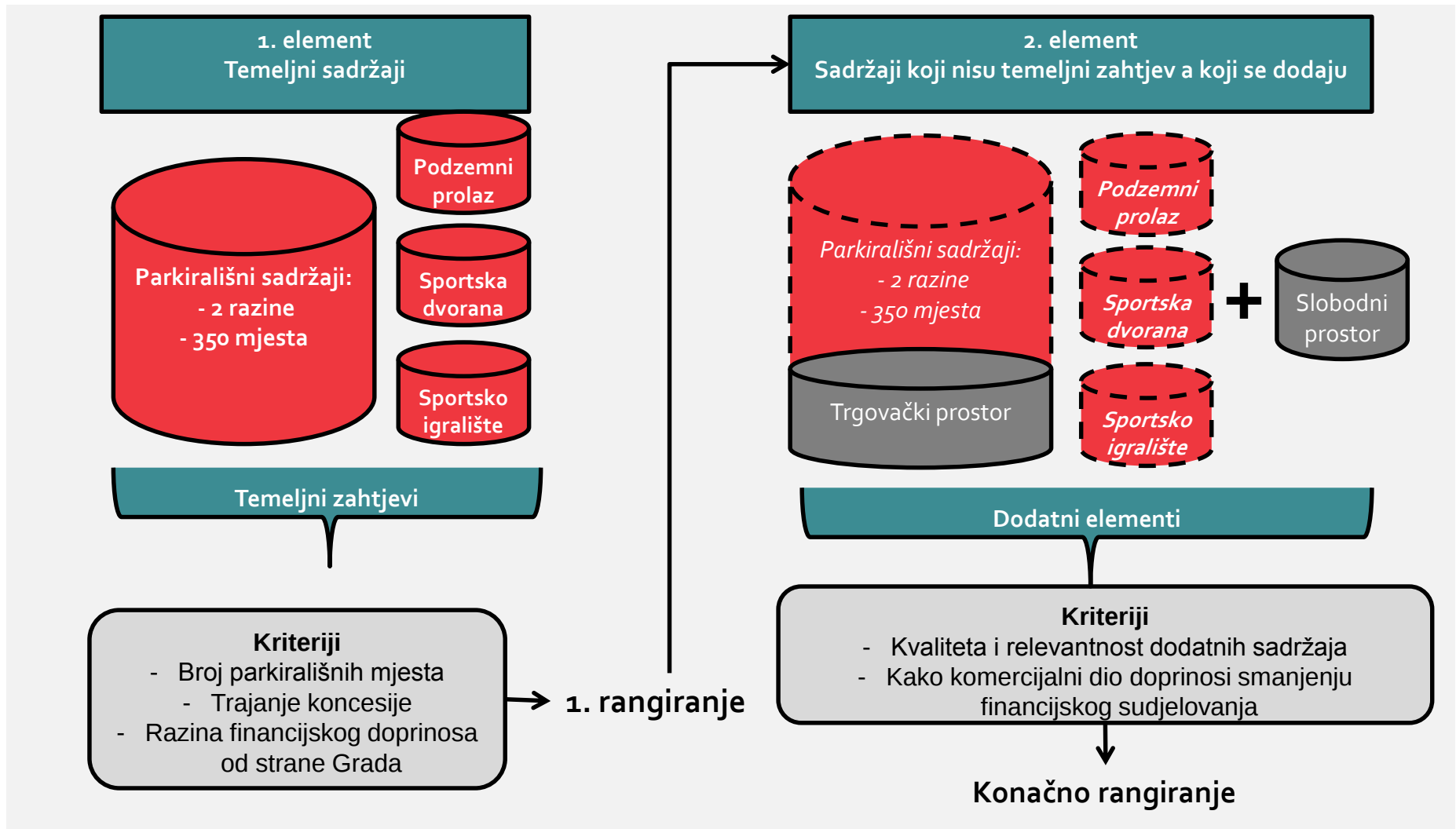


Time

B.2: Strategija natječaja po načelu JPP-a: pristup u dva koraka

7

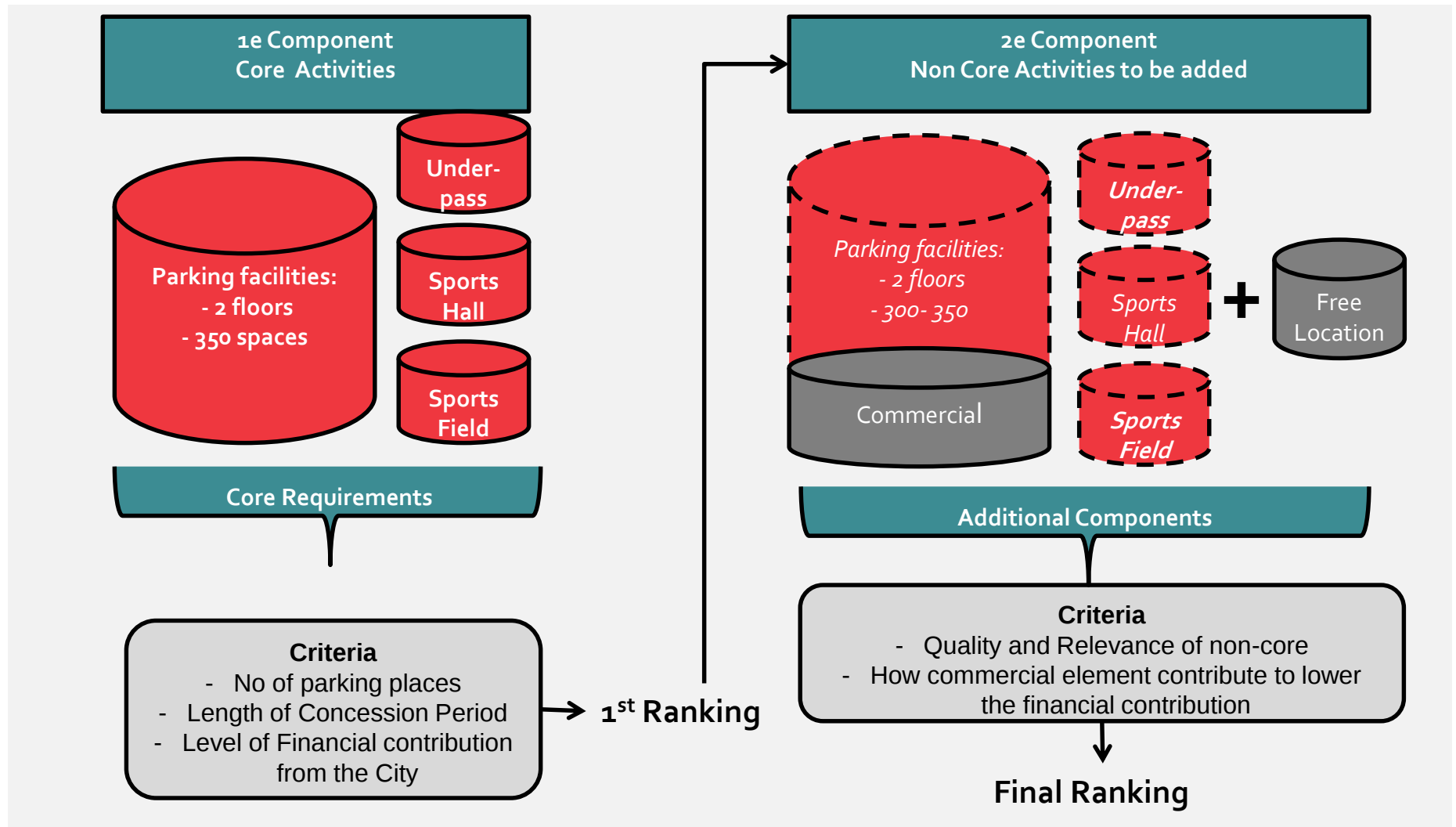
"Gospodo, ponestalo nam je novca. Vrijeme je da počnemo razmišljati" Lord Ernest Rutherford



B.2: PPP tender strategy: two step approach

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"We have run out of money. It's time to start thinking" Lord Ernest Rutherford



B.3: Faze i vremenski okviri JPP Projekta Parkinga u Klaićevoj

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1. srpanj 2014. Priprema i finaliziranje Natječajnog paketa = Poziv na nadmetanje i Poziv na dostavu ponuda i Ugovor
2. rujan 2014. Odobrenje AJPP-a te objava
3. sred. stud. 2014. **Odabir natjecatelja koji su zadovoljili tražene uvjete**
4. prosinac 2014. Dodatni sastanak (izborni)
5. 1. kvartal 2015. **Predaja strateške vizije = 1. faza dijaloga**
6. 2. kvartal 2015. Financijska ponuda – ponuđena cijena i financijski paket = 2. faza
7. 3. kvartal 2015. **Odabir najboljeg ponuđača i sklapanje ugovora**
8. kraj 2015. Financijsko zaključenje
9. početak 2016. Preliminarni koraci & dozvole (nacrt, priprema gradilišta = od strane Izvođača)
10. 2016./2018. **Stvarna izgradnja**
11. 2018. Preliminarna predaja
12. 2018./2019. Konačna predaja = izdavanje potvrde o usklađenosti/prihvatljivosti (Javno tijelo)
13. 2018. – 20xx Koncesija (operativno razdoblje): zakonski zahtjevi vezano uz nadgledanje (vremenski okvir)
14. 20xx **Povrat (povezano s Garancijom za povrat)**

B.3: Phasing & Timing of the Klaićeva Parking PPP

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1. July 2014 Prepare and finalise Tender Package = RfQ, RfP and Contract
2. September 2014 Approval from PPP Agency and publication
3. **Mid Nov. 2014** **Selection of Prequalified Proponents**
4. December 2014 Pre Tender Meeting (Optional)
5. **Q1 2015** **Submission of Strategic Vision = 1st Dialogue Round**
6. Q2 2015 Financial Bid – bid price and financing package = 2nd Round
7. **Q3 2015** **Preferred Bidder Selection & Contractual Close**
8. End 2015 Financial Close
9. Early 2016 Preliminaries & Permitting (Design, site preparation = by the Contractor)
10. **2016/2018** **Actual Construction**
11. 2018 Preliminary Delivery
12. 2018/2019 Final Delivery = issue of certificate of compliance/acceptability (Authority)
13. 2018 – 20xx Concession (operating period): legal prescription regarding monitoring (timing)
14. **20xx** **Hand-back (linked to the Hand-back Guarantee)**

Razmjena ideja i diskusija

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- Tijek projekta, natječajna strategija, vremenski okvir i faze projekta

SNAGE	SLABOSTI
PRILIKE	PRIJETNJE

- Glavne točke na koje treba obratiti pozornost u sljedećem koraku: Priprema natječajnog paketa
 - ✓
 - ✓

Exchange of ideas and discussion

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- Transaction Path, Tender strategy, Timing & Phasing

STRONG	WEAK
OPPORTUNITIES	THREATS

- Major points of attention for the next step: Tender Package Preparation

✓

✓

For further questions and clarifications, please contact:

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Contracting Authority

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